Ronald McDonald House Southern California

Donation form for stocks/funds held in brokerage account.
Authorization letter from donor to broker.

Ronald McDonald House® Southern California

Instructions to Donor:
Send this form to your broker and a copy to donations@rmhsc.org.
762 S. St. John, Pasadena, CA 91105 | 323-666-6400

Donor Name_____

Address_____

City/State/Zip_____

Phone (cell)_____Home_____Email_____

This gift is a stock transfer ☐

Amount_____Date_____

Investment Firm_____Branch_____

Account #_____

Investment Firm Contact Name_____Phone_____

Name of Stock_____# Shares_____

This gift is a wire transfer ☐

Amount_____Date_____

Bank Name_____Branch_____

Account #_____Routing #_____

Bank/Investment Firm Contact_____Phone_____

Securities should be sent to:

Firm Name: Morgan Stanley Smith Barney
Account Name: Ronald McDonald House Charities of Southern California
Account #: 714-227402-206
DTC#: 0015

For wire transfers:

Credit Bank: Citibank N.A.
ABA #: 021-000-089
Credit Account #: 40611172
Credit Account Name: Morgan Stanley Smith Barney

For further credit to: Ronald McDonald House Charities of Southern CA DBA Long Beach RMH, Account #714-227402-206